



Press Release

COMPLETION OF THE PURCHASE OF THE 88.06% OF AUTOSTRADE PER L'ITALIA BY HOLDING RETI AUTOSTRADALI

Rome, 5 May 2022 – Autostrade per l'Italia informs that the acquisition of the 88.06% shareholding of the Company held by Atlantia was finalised today by Holding Reti Autostradali S.p.A. (HRA), an investment vehicle owned by CDP Equity (51%), Blackstone Infrastructure Partners (24.5%) and the funds managed by Macquarie Asset Management (24.5%).

Completion of the disposal by Atlantia - as approved by the bondholders' meetings in November 2021 - releases the Atlantia guarantee on certain series of bonds and on the European Investment Bank loans that benefited of it and makes effective the relevant modifications to certain terms of the bonds maturing in 2022, 2024 and 2025.

CDP Equity

CDP Equity is the equity investment company of Cassa Depositi e Prestiti, with the mission of pursuing the equity strategy of the Group both directly, through investments in Italian companies of national strategic interest capable of generating value in the long term, and indirectly, through asset management companies operating in various sectors of the Italian economy.

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Blackstone

Blackstone is one of the leading investment firms in the world. We seek to create positive economic impact and long-term value for our investors, the companies we invest in, and the communities in which we work. We are able to do this thanks to extraordinary people and flexible capital that help companies solve problems.

We manage \$915 billion worth of assets, including investment vehicles that focus on private capital, real estate, government debt and capital, life sciences, growth capital, opportunistic capital, non-investment grade loans, equity holdings and secondary funds, all on a global scale.

Macquarie Asset Management

Macquarie Asset Management is a global asset manager that aims to deliver positive impact for everyone. Trusted by institutions, pension funds, governments, and individuals to manage more than €479 billion in assets globally, we provide access to specialist investment expertise across a range of capabilities including infrastructure & renewables, real estate, agriculture & natural assets, asset finance, private credit, equities, fixed income and multi asset solutions. Macquarie Asset Management is part of Macquarie Group, a diversified financial group providing clients with asset management, finance, banking, advisory and risk and capital solutions across debt, equity, and commodities. Founded in 1969, Macquarie Group employs more than 17,000 people in 33 markets and is listed on the Australian Securities Exchange (all figures as at 31 Dec. 2021).